## UNITED STATES

## SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Notice of Effectiveness

| Effectiveness Date:<br>Form: | August 16, 2024 4:00 P.M.  |     |  |
|------------------------------|----------------------------|-----|--|
|                              |                            | S-3 |  |
| CIK:                         | 0001904286                 |     |  |
| <b>Company Name:</b>         | MIRA PHARMACEUTICALS, INC. |     |  |
| File Number:                 | 333-281467                 |     |  |