

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

Notice of Effectiveness

**Effectiveness Date:** December 27, 2023 5:00 P.M.

**Form:** S-1

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**CIK:** [0001904286](#)

**Company Name:** MIRA PHARMACEUTICALS, INC.

**File Number:** [333-276118](#)