SEC Form 3

FORM 3

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

OMB APPROVAL
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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and A Yanez Mie	ddress of Reporting		2. Date of Event Re Statement (Month/		3. Issuer Name and Ticker or Trading Symbol <u>MIRA PHARMACEUTICALS, INC.</u> [MIRA]				
(Last) C/O MIRA I	(First) PHARMACEUT PLATT STREET FL (State)	(Middle)	08/02/2023		4. Relationship of Reporting Person(s) to Issuer (Check all applicable) Director 10% Owner X Officer (give title Other (specify below) below) CFO, Secretary & Treasurer		(Mc 6. li App	 5. If Amendment, Date of Original Filed (Month/Day/Year) 6. Individual or Joint/Group Filing (Check Applicable Line) X Form filed by One Reporting Person Form filed by More than One Reporting Person 	
Table I - Non-Derivative Securities Beneficially Owned									
1. Title of Security (Instr. 4)					2. Amount of Securities Beneficially Owned (Instr. 4) 50 Form: Direct (I Indirect (I) (Inst				
Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)									
1. Title of Derivative Security (Instr. 4)			2. Date Exercisable and Expiration Date (Month/Day/Year)		3. Title and Amount of Securities Derivative Security (Instr. 4)	Underlying	4. Conversion or Exercise	(D) or	6. Nature of Indirect Beneficial Ownership (Instr. 5)
			Date Exercisable	Expiration Date	n Title	Amount or Number of Shares	Price of Derivative Security	Indirect (I) (Instr. 5)	
Stock Option (right to buy)			(1)	06/15/2032	2 Common Stock	10,000	5	D	
Stock Option (right to buy)			(2)	04/28/2033	3 Common Stock	46,667	5	D	

Explanation of Responses:

1. The option vested and became exercisable as to 3,334 shares on June 15, 2022, and 3,333 shares on June 15, 2023, and becomes exercisable as to the remaining 3,333 shares on June 15, 2024.

2. The option vested and became exercisable as to 15,556 shares on April 28, 2023, and becomes exercisable on the remaining 15,556 shares on April 28, 2024 and 15,555 shares on April 28, 2025.

 /s/ Michelle Yanez
 08/02/2023

 ** Signature of Reporting Person
 Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

 * If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

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